FORM D



FORM D

JOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D.

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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OMB APPROVAL

SEC USE ONLY

OMB NUMBER:

3235-0076

Expires:

November 30, 2001

Estimated average burden

hours per response......16.00

SECTION 4(6), AND/OR	Prenx	Sепаі
UNIFORM LIMITED OFFERING EXEMPTION		DATE RECEIVED
Name of Offering (□ check if this is an amendment and name has changed, and indicate change.) Membership Interests		· · · · · · · · · · · · · · · · · · ·
Filing Under (Check box(es) that apply): □ Rule 504 □ Rule 505 ■ Rule 506 □ Sec Type of Filing: □ New Filing ■ Amendment	ction 4(6) 🗆 ULOE	
A. BASIC IDENTIFICATION I	DATA	RECEIVE
1. Enter the information requested about the issuer		9000
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Ridgewood Capital Fund IV, LLC (formerly Ridgewood Capital Venture Fund IV LLC)		JUL 1 6 2003
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Numb	per (Including Area-Gode)
947 Linwood Avenue, Ridgewood, NJ 07450	201-447-9000	

Brief Description of Business: To make venture capital investments.

Type of Business Organization

different from Executive Offices)

Address of Principal Business Operations (if

□ corporation □ business trust □ limited partnership, already formed

(Number and Street, City, State, Zip Code)

□ limited partnership, to be formed

Month Year

Actual or Estimated Date of Incorporation or Organization 12 Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

01

Actual

CN for Canada; FN for other foreign jurisdiction)

• other (please specify): limited liability company

DE

Telephone Number (Including Area Code)

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 USC 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

When to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires a payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A. BASIC IDENT	IFICATION DATA				
 Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. 							
Check Box(es) that Apply:	■ Promoter	■ Beneficial Owner	☐ Executive Officer	□ Director	■ Managing Member		
Full Name (Last name first, if individual)							
Ridgewood Capital Management LLC							
Business or Residence Address	(Number and S	Street, City, State, Zip Co	de)		· · · · · · · · · · · · · · · · · · ·		
	(, <u>-</u> ,,	,				
947 Linwood Avenue, Ridgewood, NJ 0							
Check Box(es) that Apply:	■ Promoter	☐ Beneficial Owner	■ Executive Officer	■ Director	☐ General and/or Managing Partner		
Full Name (Last name first, if individual)							
Swanson, Robert E.							
Business or Residence Address	(Number and S	Street, City, State, Zip Co	de)				
047 Y immed Amount Didenned NI O	7450						
947 Linwood Avenue, Ridgewood, NJ 0' Check Box(es) that Apply:	□ Promoter	■ Beneficial Owner	Evacutive Officer	Director.	General and/or Managing Portner		
Full Name (Last name first, if individual)	□ Promoter	Beneficial Owner	■ Executive Officer	□ Director	☐ General and/or Managing Partner		
Tun Name (200) hand hist, it morridally							
Gold, Robert L.							
Business or Residence Address	(Number and S	treet, City, State, Zip Coo	le)				
947 Linwood Avenue, Ridgewood, NJ 0	7450						
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	■ Executive Officer	□ Director	☐ General and/or Managing Partner		
Full Name (Last name first, if individual)							
Olin, Mary Louise Business or Residence Address	(Number and S	treet, City, State, Zip Coo	10)				
Business of Residence Address	(Number and S	ueer, City, State, Zip Cot	ie)				
947 Linwood Avenue, Ridgewood, NJ 0	7450						
Check Box(es) that Apply:	□ Promoter	□ Beneficial Owner	■ Executive Officer	□ Director	☐ General and/or Managing Partner		
Full Name (Last name first, if individual)							
Majek, Warren							
Business or Residence Address	(Number and S	Street, City, State, Zip Co	de)				
		,,,	,				
947 Linwood Avenue, Ridgewood, NJ 0							
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	■ Executive Officer	□ Director	☐ General and/or Managing Partner		
Full Name (Last name first, if individual)							
Sherwin, Elton							
Business or Residence Address	(Number and S	Street, City, State, Zip Co	de)				
947 Linwood Avenue, Ridgewood, NJ (N7.450						
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	■ Executive Officer	□ Director	☐ General and/or Managing Partner		
Full Name (Last name first, if individual)	L Homoter	D Deficited at Owner	Exceutive Officer		El General and of Wanaging Lattice		
Tan rame (Zast mane mot, n morridan)							
Sperling, Joerg							
Business or Residence Address	(Number and	Street, City, State, Zip Co	ode)				
947 Linwood Avenue, Ridgewood, NJ	07450						
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	■ Executive Officer	□ Director	☐ General and/or Managing Partner		
Full Name (Last name first, if individual)							
Golden, Leslie Business or Residence Address	(Number and	Street, City, State, Zip Co	nde)				
947 Linwood Avenue, Ridgewood, NJ 0		Gioci, City, State, Zip Ci	oue,				

-		-			В	INFORM	ATION ABO	OUT OFFE	RING				
												Yes	No
1.	Has tl	he issuer sol	d, or does the	issuer intend t	o sell, to nor	1-accredited	investors in	this offering	?	••••••••			
	Answer also in Appendix, Column 2, if filing under ULOE.												
2.	2. What is the minimum investment that will be accepted from any individual?								\$ Yes	200,000			
3.	Does	the offering	permit joint o	wnership of a	single unit?.							1 es	No
4.		_	-	-	-							_	2
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.													
	Name r, Davi	•	first, if individ	ual)									
			Address (Num no, IN 46904	ber and Stree	t, City, State	, Zip Code)							
			oker or Dealer uities Corp.	ī					-				
State	s in w		Listed Has So l States" or ch									All States	
_ [/]	L] MT]	_ [AK] _ [IN] _ [NE] _ [SC]	_ [AZ] _ [IA] ■ [NV] _ [SD]	_ [AR] _ [KS] _ [NH] _ [TN]	_ [CA] _ [KY] _ [NJ] _ [TX]	_ [CO] _ [LA] _ [NM] _ [UT]	_ [CT] _ [ME] _ [NY] _ [VT]	_ [DE] _ [MD] _ [NC] _ [VA]	_ [DC] _ [MA] _ [ND] _ [WA]	_ [FL] _ [MI] _ [OH] _ [WV]	_ [GA] _ [MN] _ [OK] _ [WI]	_ [HI] _ [MS] _ [OR] _ [WY]	_ [ID] _ [MO] _ [PA] _ [PR]
		(Last name f	first, if individ	ual)									
			Address (Nu Big Fork, MT		eet, City, Sta	te, Zip Code	E)						
			roker or Dealer uities Corp.	r				<u> </u>					
State	s in w	hich Person	Listed Has So	licited or Inte	nds to Solici	t Purchasers			·				
		(Check "Al	Il States" or ch	eck individua	l States)							All States	
_ [/ _ [] = []	IL] MT]	_ [AK] _ [IN] _ [NE] _ [SC]	_ [AZ] _ [IA] = [NV] _ [SD]	_ [AR] _ [KS] _ [NH] _ [TN]	_ [CA] _ [KY] = [NJ] _ [TX]	■ [CO] _ [LA] _ [NM] ■ [UT]	_ [CT] _ [ME] _ [NY] _ [VT]	_ [DE] _ [MD] _ [NC] _ [VA]	_ [DC] _ [MA] _ [ND] = [WA]	_ [FL] _ [MI] _ [OH] _ [WV]	_ [GA] _ [MN] _ [OK] • [WI]	_ [HI] _ [MS] _ [OR] _ [WY]	_ [ID] [MO] _ [PA] _ [PR]
		(Last name Allen T.	first, if indivic	lual)									
			Address (Nu , San Rafael,		eet, City, Sta	te, Zip Code	e)						
			roker or Deale curities Corp.										
State	es in w	hich Person	Listed Has Sc	licited or Inte	nds to Solici	t Purchasers							
	(Check "All States" or check individual States)							All States					
■ [MT]	_ [AK] _ [IN] _ [NE] _ [SC]	_ [AZ] _ [IA] _ [NV] _ [SD]	_ [AR] _ [KS] _ [NH] _ [TN]	■ [CA] _ [KY] _ [NJ] _ [TX]	_ [CO] _ [LA] _ [NM] _ [UT]	_ [CT] _ [ME] _ [NY] _ [VT]	_ [DE] _ [MD] _ [NC] _ [VA]	_ [DC] _ [MA] _ [ND] _ [WA]	_ [FL] _ [MI] _ [OH] _ [WV]	_ [GA] _ [MN] _ [OK] _ [WI]	_ [HI] _ [MS] _ [OR] _ [WY]	_ [ID] _ [MO] _ [PA] _ [PR]

B. INFORMATION ABOUT OFFERING

Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) One University Office Park, 29 Sawyer Road, Waltham, MA 02154 Name of Associated Broker or Dealer Commonwealth Financial Network States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _ [CO] _ [DE] _ [FL] _ [GA] _ [HI] _ [ID] _ [AL] _ [AK] _ [AZ] _ [AR] _ [CA] _ [CT] _ [DC] _ [KY] _ [LA] _ [MD] _ [MA] _ [MĪ] _ [MN] _ [MŚ] _ [MO] _ [IL] _ [IN] _ [IA] _ [KS] _ [ME] _ [OH _ [MT] _ [NÉ] _ [NV] _ [NHÎ _ [NJ] _ [NM] _ [NC] _ [NDI _ [OR] _ [PA] _ [NY] _ [OK] _ [WA] _ [WV] _ [PR] _ [RI] _ [SC] _ [SD] _ [TN] _ [TX] _ [UT] _ [VT] _ [VA] _ [WI] _ [WY] Full Name (Last name first, if individual) Swanson, Robert Business or Residence Address (Number and Street, City, State, Zip Code) 947 Linwood Avenue, Ridgewood, NJ 07450 Name of Associated Broker or Dealer Ridgewood Securities Corp. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States ■ [AL] _ [AK] **■** [AZ] ■ [AR] ■ [CA] ■ [CO] ■ [CT] ■ [DE] ■ [DC] ■ [FL] ■ [GA] ■ [ID] ■ [IL] ■ [IN] **■** [IA] ■ [KS] **■** [KY] ■ [LA] ■ [ME] ■ [MD] ■ [MA] ■ [MI] ■ [MN] ■ [MS] _ [MO] **■** [MT] ■ [NE] ■ [NV] ■ [NH] ■ [NJ] ■ [NM] ■ [NY] ■ [NC] _ [ND] ■ [OH] ■ [OK] ■ [OR] ■ [PA] _ [PR] ■ [VA] _ [WV] _ [WY] ■ [SC] ■ [SD] ■ [TN] ■ [WA] ■ [WI] ■ [RI] ■ [TX] ■ [UT] ■ [VT] Full name (Last name first, if individual) Olsson, Stephen C. Business or Residence Address (Number and Street, City, State, Zip Code) 264 N. Main St., Natick, MA 01760 Name of Associated Broker or Dealer Advisory Group Equity Services States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _[AL] _ [GA] _ [ID] _ [AK] _ [AZ] _ [AR] _[CA] _ [CO] _ [CT] _ [DE] _ [DC] _ [FL] _ [HI] _ [MS] _ [IA] _ [KS] _ [KY] _ [LA] _ [ME] _ [MD] ■ [MA] _ [MI] _ [MN] _ [MO] _ [IL] _ [IN] _ (NH) _ [OK] _ [MT] _ [NE] _ [NV] _ [NM] _ [NC] _ [ND] _ [OH] _ [OR] _ [NJ] _ [NY] _ [PA] _ [VA] _ [WV] _ [WI] _ [WY] _ [PR] _ [SD] _ [UT] _ [VT] _ [WA] _ [SC] _ [TN] _ [TX] _ [RI] Full Name (Last name first, if individual) D'Agosta, Robert Business or Residence Address (Number and Street, City, State, Zip Code) 3773 Corporate Parkway, Center Valley, PA 18034 Name of Associated Broker or Dealer Mony Securities Corp. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) _ [GA] _[AL] _ [AZ] _ [AR] _ [CO] _ [CT] _ [DE] _ [DC] _ [FL] _ [ID] _ [AK] [CA] _ [MŠ] _ [MO] _ [IA] _ [MI] _ [MN] _ [IN] _ [KS] _ [LA] _ [ME] _ [MD] _ [MA] _ [IL] _ [KY] _ [NM] _ [NV] _ [NY] _ [NC] _ [OH] _ [OR] _ [MT] _ [NE] [NH] ■ [NJ] [ND] [OK] ■ [PA] _ [WY] _ [PR] _ [WV] _ [RI] _ [VA] _ [WA] _ [WI] _ [SC] _ [SD] _ [TN] _ [TX] _ [UT] _ [VT]

Full Name (Last name first, if individual) Van Mourick, Mark								
Business or Residence Address (Number and Street, City, State, Zip Code) 30131 Town Center Drive, Laguna Niguel, CA 92677								
Name of Associated Broker or Dealer Gramercy Securities, Inc.								
States in which Person Listed Has Solicited or Intends to Solicit Purchasers								
(Check "All States" or check individual States)	es							
_ [AL] _ [AK] _ [AZ] _ [AR]	_ [PA]							
Full Name (Last name first, if individual) Childs, Russell K.								
Business or Residence Address (Number and Street, City, State, Zip Code) 18935 I-45 North, Spring, TX 77388								
Name of Associated Broker or Dealer IMS Securities								
States in which Person Listed Has Solicited or Intends to Solicit Purchasers	· · · · · · · · · · · · · · · · · · ·							
(Check "All States" or check individual States)	es							
_ [AL] _ [AK] _ [AZ] _ [AR] _ [CA] _ [CO] _ [CT] _ [DE] _ [DC] _ [FL] _ [GA] _ [HI] _ [IL] _ [IN] _ [IN] _ [IN] _ [KS] _ [KY] _ [LA] _ [ME] _ [MD] _ [MA] _ [MI] _ [MN] _ [MS] _ [MT] _ [NE] _ [NV] _ [NH] _ [NJ] _ [NM] _ [NY] _ [NC] _ [ND] _ [OH] _ [OK] _ [OR] _ [RI] _ [SC] _ [SD] _ [TN]] _ [MO]] _ [PA]							
Full name (Last name first, if individual) Scribner, Rod								
Business or Residence Address (Number and Street, City, State, Zip Code) P.O. Box 1059, Charleston, RI 02813								
Name of Associated Broker or Dealer Gramercy Securities Inc.								
States in which Person Listed Has Solicited or Intends to Solicit Purchasers								
(Check "All States" or check individual States)	es							
_[AL] _[AK] _[AZ] _[AR]] _ [MO]] _ [PA]							
Full Name (Last name first, if individual) Wlosek, Kenneth								
Business or Residence Address (Number and Street, City, State, Zip Code) 300 "C" Lake Street, Ramsey, NJ 07446								
Name of Associated Broker or Dealer Seward, Groves, Richards & Wells								
States in which Person Listed Has Solicited or Intends to Solicit Purchasers								
(Check "All States" or check individual States)								
_ [AL] _ [AK] _ [AZ] _ [AR] _ [CA] _ [CO]] _ [MO]] _ [PA]							

Full Name (Last name first, if individual) Blitz, Ed Business or Residence Address (Number and Street, City, State, Zip Code) 3330 Old Glenview Road, Wilmette, IL 60091 Name of Associated Broker or Dealer Blitz (Edwin C.) Investments States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _ [AR] _ [HI] _ [ID] _[AL] _ [AK] _ [AZ] _ [CT] _ [DE] _ [DC] _ [FL] _ [CA] _ [CO] _ [GA] _ [IN] _ [IA] _ [KS] _ [KY] _ [ME] _ [MD] _ [MN] _ [MO] **■** [IL] _ [LA] _ [MA] _ [MI] _ [MS] _ [MT] _ [NV] _ [NH] _ [NE] _ [NJ] _ [NM] _ [NY] _ [NC] _ [ND] _ (OH) _ [OK] _ [OR] _ [PA] _ [TX] _ [VT] _ [WA] _ [PR] _ [RI] _ [SC] _ [SD] _ [TN] _ [UT] _ [VA] _ [WV] _ [WI] _ [WY] Full Name (Last name first, if individual) Guttman, Barney Business or Residence Address (Number and Street, City, State, Zip Code) 1022 Frick Building, Pittsburg, PA 15219 Name of Associated Broker or Dealer **Walnut Street Securities** States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _ [AL] _ [AK] _ [CO] _ [CT] _ [DE] _ [HI] _ [ID] _ [AZ] _ [AR] ■ [CA] _ [DC] _ [FL] _ [GA] _ [IN] _ [KS] _ [KY] _ [ME] _ [MD] _ [MN] _ [IA] _ [LA] _ [MA] _ [MI] _ [MS] _ [IL] _ [MO] _ [ND] _ [MT] _ [NE] _ [NV] _ [NH] _ [NJ] _ [NM] _ [NY] _ [NC] ■ [OH] _ [OK] _ [OR] ■ [PA] _ [RI] _ [TN] _ [TX] _ [UT] _ [VT] _ [VA] _ [WA] _ [WV] _ [WI] _ [WY] _ [PR] _ [SC] _ [SD] Full name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) 11140 Rockville Pike, Rockville, MD 20852 Name of Associated Broker or Dealer H. Beck, Inc. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _ [AL] _ [AK] _ [AZ] _ [AR] _ [CA] _ [CO] _ [CT] _ [DE] _ [DC] _ [HI] _ [ID] _ [FL] _ [GA] _ [KS] _[ME] _ [MD] _ [MA] _ [MĪ] _ [MN] _ [MS] _ [MO] _ [IL] _ [IN] _ [KY] _ [LA] _ [IA] _ [OH] _ [NV] _ [NH] _ [NJ] _ [NM] _ [NY] _ [NC] _ [PA] _ [MT] _ [NE] _ [ND] _ [OK] _ [OR] _ [RI] _ [TX] _ [UT] _ [VT] _ [VA] _ [WA] _ [wv] _ [WI] _ [WY] _ [PR] _ [SC] _ [SD] _ [TN] Full Name (Last name first, if individual) Mediate, Jason Business or Residence Address (Number and Street, City, State, Zip Code) 766 Shrewsbury Avenue, Tinton Falls, NJ 07724 Name of Associated Broker or Dealer Cantone Research, Inc. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)

All States _ [CO] _ [GA] _ [HI] _ [ID] _[AL] _ [AK] _ [AZ] _ [AR] _ [CA] _ [DC] _ [MA] _ [MN] _ [MO] _ [ME] _ [MD] _ [MI] _ [MS] _ [IN] _ [KY] _ [LA] _ [IL] _ [IA] _ [KS] _ [OH] _ [NV] _ [NH] _ [NY] _ [NC] _ [ND] _ [OK] _ [WI] _ [OR] _ [PA] _ [PR] _ [MT] _ [NE] _ [NJ] _ [NM] _ [WV] _ [WY] _ [WA] _ [SD] _ [TN] _ [UT] _ [VT] _ [VA] _ [RI] _ [SC] **■** [TX]

Full Name (Last name first, if individual) Ahanchian Amir Business or Residence Address (Number and Street, City, State, Zip Code) 1177 West Loop South, Houston, TX 77027 Name of Associated Broker or Dealer **IMS Securities** States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _[AL] _ [AZ] _ [AR] _ [CA] _ [CO] _ [CT] _ [DE] _ [DC] _ [HI] _ [ID] _ [AK] _ [FL] _ [GA] _ [MS] _ [MA] _ [IN] _ [KS] _ [LA] _ [MD] _ [MI] _ [MN] _ [MO] ■ [IL] _ [IA] _ [KY] _ [ME] _ [NM] _ [NC] _ [ND] _ [OR] _ [MT] _ [NE] _ [NV] _ [NH] ■ [NJ] _ [NY] _ [OH] _ [OK] _ [PA] _ [SD] _ [WA] _ [WV] _ [WI] _ [WY] _ [PR] _ [RI] _ [SC] _ [TN] ■ [TX] _ [UT] _ [VT] _ [VA] Full Name (Last name first, if individual) Kittlaus, L. Karl Business or Residence Address (Number and Street, City, State, Zip Code) 3180 North Lake Shore Drive, Chicago, IL 60657 Name of Associated Broker or Dealer Pavek Investments Inc. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _ [ID] _[AL] _ [AK] _ [AZ] _ [AR] _ [CA] _ [CO] _ [CT] _ [DE] _ [DC] _ [GA] _ [HI] _ [FL] _ [KS] _ [MN] _ [MS] _ [IN] _ [IA] _ [KY] _ [LA] _ [ME] _ [MD] _ [MA] _ [MI] _ [MO] **■** [IL] _ [NV] _ [OH] _ [OK] _ [OR] _ [PA] _ [MT] _ [NE] _ [NJ] _ [NM] _ [NY] _ [NC] _ [ND] [NH] _ [RI] _ [SC] _ [SD] _ [TN] ■ [TX] _ [UT] _ [VT] _ [VA] _ [WA] _ [WV] _ [WI] _ [WY] _ [PR] Full name (Last name first, if individual) Upton, Mike Business or Residence Address (Number and Street, City, State, Zip Code) 1551 N. Tustin Avenue, Santa Ana, CA 92705 Name of Associated Broker or Dealer NNN Capital Corp. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _ [HI] _ [ID] _ [AR] _ [CO] _ [DE1 _ [DC] _ [FL] _ [GA] _[AL] _ [AK] _ [AZ] ■ [CA] [CT] _ [MS] _ [IL] _ [IN] _ [KS] _ [LA] _ [MA] _ [IA] _ [KY] _ [MN] _[ME] _ [MD] _ [MI] _ [MO] _ [ND] _ [OK] _ [OR] _ [PA] _ [NV] _ [NM] _ [NC] _ [OH] _ [MT] _ [NE] _ [NH] _ [NJ] _ [NY] _ [WY] _ [RI] _ [SC] _ [TN] _ [TX] _ [UT] _ [VT] _ [VA] _ [SD] _ [WA] _ [WV] _ [WI] _ [PR] Full Name (Last name first, if individual) Davis, Dana Business or Residence Address (Number and Street, City, State, Zip Code) 538 Broadhollow Road, Melville, NY 11747 Name of Associated Broker or Dealer Global Capital Securities Corp. States in which Person Listed Has Solicited or Intends to Solicit Purchasers All States (Check "All States" or check individual States) _ [FL] _ [GA] _ [HI] _ [ID] _ [CA] _ [CO] _ [DE] _ [DC] ■ [CT] _[AL] _ [AZ] _ [AR] _ [AK] _ [MĎ] _ [MĪ] _ [MS] _ [MO] _ [IN] _ [IA] _ [KS] _ [LA] _ [MA] _ [MN] **■** [IL] _ [KY] _ [ME] _ [PA] _ [NV] _ [NM] _ [NC] _ [ND] _ [OH] _ [OK] _ [OR] _ [NE] _ [NH] ■ [NJ] ■ [NY] _ [MT] _ [SC] _ [SD] _ [WY] _ [R1] _ [TN] _ [TX] _ [UT] _ [VT] _ [VA] _ [WA] _ [WV] _ [WI] _ [PR]

Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) 4261 Park Road, Ann Arbor, MI 48103 Name of Associated Broker or Dealer Sigma Financial Corporation States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) .. All States _[AL] _ [AK] _ [AR] _ [CA] _ [CO] _ [CT] _ [AZ] _ [DE] _ [DC] _ [HI] _ [ID] _ [FL] _ [GA] _ [IN] _ [KS] _ [IL] _ [IA] _ [KY] _ [LA] _ [MD] _ [MA] _ [MI] _ [MN] _ [MS] _ [MO] [ME] _ [MT] _ [NV] _ [NJ] _ [NM] _ [NY] _ [ND] _ [OR] _ [NC] _ [OH] _ [OK] _ [PA] [NE] [NH] _ [WY] _ [RI] _ [SC] _ [SD] _ [TN] _ [TX] _ [TX] _ [VT] _ [VA] _ [WA] _ [WV] _ [WI] _ [PR] Full Name (Last name first, if individual) Borowski, Gregg Business or Residence Address (Number and Street, City, State, Zip Code) 120 Main Street, Park Ridge, IL 60068 Name of Associated Broker or Dealer Pavek Investments Inc. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _ [AK] _ [AZ] _ [AR] _ [CA] _ [CO] _ [CT] _ [DE] _ [DC] _ [GA] _ [HI] _ [ID] _[AL] _ [FL] _ [KS] _ [ME] _ [MN] _ [MS] ■ [IL] _ [IN] _ [IA] _ [KY] _ [LA] _ [MD] _ [MA] _ [MI] _ [MO] _ [MT] _ [NE] _ [NV] _ [NH] _ [NJ] _ [NM] _ [OH] _ [OR] _ [NY] _ [NC] _ [ND] _ [OK] _ [PA] _ [TN] _ [TX] _ [UT] _ [VT] _ [VA] _ [WA] _ [WV] _ [WY] _ [RI] _ [SC] _ [SD] ■ [WI] _ [PR] Full name (Last name first, if individual) Shafe, Charles Business or Residence Address (Number and Street, City, State, Zip Code) 531 Versailles Drive, Maitland, FL 32751 Name of Associated Broker or Dealer TransAm Securities, Inc. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _ [ID] _[AL] _ [AK] _ [AZ] _ [AR] _ [CA] _ [CO] _ [CT] _ [DE] _ [DC] ■ [FL] ■ [GA] _ [HI] _ [IL] _ [IN] _ [IA] _ [KS] _ [KY] _ [LA] _[ME] _ [MD] _ [MA] _ [MN] _ [M\$] _ [MO] ■ [MI] _ [NH] _ [NV] _ [NM] _ [MT] _ [NJ] _ [NY] _ [NC] _ [ND] _ [OK] _ [OR] _ [PA] [NE] ■ [OH] _ [RI] _ [TN] _ [TX] _ [UT] _ [VT] _ [VA] _ [WA] _ [WV] _ [WI] _ [WY] _ [PR] **■** [SC] _ [SD] Full Name (Last name first, if individual) Orr, Brian Business or Residence Address (Number and Street, City, State, Zip Code) Two Gateway Center, Pittsburg, PA 15222 Name of Associated Broker or Dealer Arthurs, Lestrange & Company, Inc. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _ [ID] _[AL] _ [AK] _ [AZ] _ [AR] _ [CA] _ [CO] _ [DE] _ [GA] [CT] _ [MD] _ [MA] _ [MI] _ [MN] _ [MS] _ [MO] _ [KY] _ [ME] _ [IL] _ [IN] _ [IA] _ [KS] _ [LA] _ [NĒ] _ [NV] _ [NH] _ [NM] _ [NY] _ [NC] _ [ND] _ [OK] _ [OR] _ [WY] _ [MT] _ [NJ] ■ [OH] **■** [PA] _ [WA] _ [PR] _ [SD] _ [SC] _ [WV] _ [WI] _ [RI] _ [UT] _ [VT] _ [VA] _ [TN] _ [TX]

Full Name (Last name first, if individual) Polakoff, Vic Business or Residence Address (Number and Street, City, State, Zip Code) 766 Shrewsbury Avenue, Tinton Falls, NJ 07724 Name of Associated Broker or Dealer Cantone Research, Inc. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _[AL] _ [AZ] _ [AR] _ [CO] _ (DE) _ (HI) _ [ID] _ [AK] _ [CA] _ [CT] _ [DC] _ [FL] _ [GA] _ [MD] _ [MI] _ [IA] _ [KS] _ [LA] _ [MA] _ [MN] _ [OK] _ [MS] _ [MO] _ [IL] _ [IN] _ [KY] _ [ME] _ [MT] _ [NE] _ [NV] _ [NH] _ [NM] _ [NY] _ [NC] _ [ND] _ [OH] _ [OR] _ [PA] **■** [NJ] _ [RI] _ [SC] _ [SD] _ [TN] _ [TX] _ [UT] _ [VT] _ [VA] _ [WA] _ [WV] _ [WI] _ [WY] _ [PR] Full Name (Last name first, if individual) Davis, Larry Business or Residence Address (Number and Street, City, State, Zip Code) 11300 Rodney Parham Road, Little Rock, AR 72212 Name of Associated Broker or Dealer Calton & Associates, Inc. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _[AL] _ [AK] _ [AZ] ■ [AR] _ [CA] _ [CO] _ [CT] _ [DE] _ [FL] _ [HI] _ [ID] _ [GA] _ [DC] _ [IN] _ [IA] _ [KS] _ [KY] _ [LA] _ [ME] _ [MD] _ [MA] _ [MI] _ [MN] _ [MS] _ [MO] _ [IL] _ [MT] _ [NÉ] _ [NV] [NH] _ [NM] _ [NY] _ [OH] _ [OK] _ [OR] _ [NJ] _ [NC] _ [ND] _ [PA] _ [UT] _ [VA] _ [WA] _ [WI] _ [WY] _ [RI] _ [SC] _ [SD] _ [TN] _ [TX] _ [VT] _ [WV] _ [PR] Full name (Last name first, if individual) Gray, O. Donald Business or Residence Address (Number and Street, City, State, Zip Code) 2166 Crayton Road, Naples, FL 34103 Name of Associated Broker or Dealer Calton & Associates Inc. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) ... All States _ [CO] _[AL] _ [AZ] _ [DC] _ [HI] _ [ID] _ [AK] _ [CA] _ [DE] _ [GA] [AR] _ [CT] ■ [FL] _ [IN] _ [KS] _ [KY] _ [LA] _ [MD] _ [MN] _ [MS] _ [MO] _ [IL] _ [IA] _[ME] _ [MA] _ [MI] _ [OK] _ [ND] _ [OR] _ [PA] _ [MT] _ [NV] _ [NH] _ [NJ] _ [NM] _ [NY] _ [NC] _ [OH] _ [NE] _ [VT] _ [RI] _ [SC] _ [TX] _ [VA] _ [WA] _ [WV] _ [WI] _ [WY] _ [PR] _ [SD] ■ [TN] _ [UT] Full Name (Last name first, if individual) Finn, George Business or Residence Address (Number and Street, City, State, Zip Code) 175 Derby Street, Hingham, MA 02043 Name of Associated Broker or Dealer Coastal Equities, Inc. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _ [CO] _ [CT] _ [DC] **■** [FL] _ [GA] _ [HI] _ [ID] _[AL] _ [AK] _ [AZ] _ [AR] _ [CA] _ [DE] _ [MS] _ [MN] _ [MO] _ [ME] _ [MD] _ [MA] _ [MI] _ [IN] _ [KS] _ [KY] _ [LA] _ [IL] _ [IA] _ [ND] _ [OR] _ [WY] _ [NĒ] _ [NV] _ [NH] _ [NJ] _ [NM] _ [NY] _ [NC] _ [MT] _ [OH] _ [OK] _ [PA] _ [VT] _ [VA] _ [WV] _ [WI] _ [TN] _ [TX] _ [UT] _ [WA] _ [PR] _ [RI] _ [SC] _ [SD]

Full Name (Last name first, if individual) Mediate III, Anthony Business or Residence Address (Number and Street, City, State, Zip Code) 766 Shrewsbury Avenue, Tinton Falls, NJ 07724 Name of Associated Broker or Dealer Cantone Research, Inc. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) _ [AL] _ [AK] _ [CO] _ [HI] _ [ID] ■ [AZ] _ [CT] _ [FL] _ [GA] _ [AR] _ [CA] _ [DE] _ [DC] _ [IN] _ [IA] _ [KS] _ [KY] _ [MI] _ [MO] _ [IL] _ [LA] _ [ME] _ [MD] _ [MA] _ [MN] _ [MS] _ [NE] _ [NH] _ [NJ] _ [NM] _ [NY] _ [OH] _ [PA] _ [MT] _ [NV] _ [NC] _ [ND] _ [OK] _ [OR] _ [RI] _ [SD] _ [WV] _ [SC] _ [WA] _ [PR] _ [TN] _ [VA] _ [WI] _ [WY] _ [TX] _ [UT] _ [VT] Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) 60 High Point Lane, East Peoria, IL 61611 Name of Associated Broker or Dealer American Investment Services Inc. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _[AL] _ [CA] _ [CO] _ [CT] _ [DC] _ [FL] _ [GA] _ [HI] _ [ID] _ [AK] _ [AZ] _ [AR] [DE] _ [MI] _ [MO] _ [IN] _ [IA] _ [KS] _ [MA] _ [MS] _ [IL] _ [KY] _ [LA] _ [ME] _ [MD] _ [MN] _ [NE] _ [NV] _ [NH] _ [NJ] _ [NM] _ [NC] _ [ND] _ [OH] _ [OR] _ [PA] _ [MT] _ [NY] _ [OK] _ [VA] _ [WV] _ [SC] _ [WY] _ [SD] _ [VT] _ [WA] _ [WI] _ [RI] _ [TN] _ [TX] _ [UT] _ [PR] Full name (Last name first, if individual) Field, Robert Business or Residence Address (Number and Street, City, State, Zip Code) 800 E. NW Highway, Palentine, IL 60067 Name of Associated Broker or Dealer Lone Grove Trading Co. States in which Person Listed Has Solicited or Intends to Solicit Purchasers All States (Check "All States" or check individual States) _ [ID] _ [CA] _ [CO] _ [DE] _ [DC] _ [FL] _ [GA] _ [HI] _ [AR] _ [CT] _[AL] _ [AK] _ [AZ] _ [MO] _ [IN] _ [IA] _ [KS] _ [KY] _ [LA] _[ME] _ [MD] _ [MA] _ [MI] _ [MS] _ [MN] **■** [IL] _ [NV] _ [NH] _ [NJ] _ [NM] _ [NC] _ [ND] _ [OK] _ [OR] _ [NE] _ [NY] [OH] [PA] _ [MT] _ [RI] _ [SC] _ [SD] _ [TN] _ [TX] _ [UT] _ [VT] _ [VA] _ [WA] _ [WV] _ [WI] _ [WY] _ [PR] Full Name (Last name first, if individual) Seeherman, Marc Business or Residence Address (Number and Street, City, State, Zip Code) 32 West 40th Street, New York, NY 10018 Name of Associated Broker or Dealer Alliance Affiliated Equities Corp. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) ... All States _ [HI] _ [ID] _ [CO] _ [DC] _ [AR] _ [CA] _ [CT] **■** [FL] _ [AK] _ [AZ] ■ [DE] [GA] _[AL] _ [IN] _ [IA] _ [KS] _ [KY] _ [LA] _ [MD] _ [MA] _ [MI] _ [MN] _ [MS] _ [MO] _ [ME] **■** [IL] _ [OR] _ [OH] _ [ND] _ [NV] _ [NH] _ [NM] _ [NC] [OK] ■ [PA] _ [MT] _ [NE] ■ [NJ] ■ [NY] _ [RI] ■ [SC] _ [SD] _ [TN] _ [TX] _ [UT] _ [VT] _ [VA] _ [WA] _ [WV] ■ [WI] _ [WY] _ [PR]

Full Name (Last name first, if individual) Yellin, Saul Business or Residence Address (Number and Street, City, State, Zip Code) 18 West Mall Drive, Huntington, NY 11743 Name of Associated Broker or Dealer Ameriprop. Inc. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) _[AL] _ [AK] _ [AZ] _ [AR] _ [CO] _ [ID] ■ [CA] _ [CT] _ [DE] _ [DC] ■ [FL] _ [GA] _ [HI] _ [IN] _ [IA] _ [KS] _ [LA] _ [MD] _ [MA] _ [MI] _ [MN] _ [MS] _ [MO] _ [IL] _ [KY] _ [ME] _ [NV] _ [NH] _ [MT] _ [NE] _ [NM] _ [NC] _ [ND] _ [OH] _ [OK] _ [PA] ■ [NJ] ■ [NY] ■ [OR] _ [TN] _ [VT] _ [WV] _ [WI] _ [WY] _ [PR] _ [RI] _ [SC] _ [SD] _ [TX] _ [UT] _ [VA] _ [WA] Full Name (Last name first, if individual) Cochran, Robert Business or Residence Address (Number and Street, City, State, Zip Code) 4063 Birch Street, Newport Beach, CA 92660 Name of Associated Broker or Dealer Alliance Affiliated Equities Corp. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _ [ID] _ [AR] _ [CT] _ [DE] _ [DC] _ [GA] _ [HI] _ [AL] _ [AK] _ [AZ] ■ [CA] _ [CO] **■** [FL] _ [IN] _ [KS] _ [KY] _ [LA] _ [MD] _ [MA] _ [IL] _ [ME] _ [MI] _ [MN] _ [MS] _ [MO] **■** [IA] _ [MT] _ [NH] _ [NM] _ [NC] _ [ND] _ [OH] _ [OK] _ [OR] _ [PA] _ [NE] _ [NY] ■ [NV] _ [NJ] _ [TN] _ [UT] _ [WV] _ [WI] _ [WY] _ [RI] _ [VT] _ [VA] _ [WA] _ [PR] _ [SC] _ [SD] ■ [TX] Full name (Last name first, if individual) Romero, Karl Business or Residence Address (Number and Street, City, State, Zip Code) P.O. Box 2037, Tustin, CA 92781 Name of Associated Broker or Dealer Unsco/Private Ledger Corp. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _[AL] _ [AK] _ [AZ] _ [AR] _ [CO] _ [DE] _ [DC] _ [HI] _ [ID] _ [CT] _ [FL] _ [GA] ■ [CA] _ [MN] _ [MS] _ [MO] _ [KS] _ [MD] _ [MA] _ [MŊ _ [IL] _ [IN] _ [IA] _ [KY] _ [LA] _[ME] _ [NC] _ [OR] _ [NV] _ [NM] _ [ND] _ [WA] _ [MT] _ [NE] _ [NH] _ [NJ] _ [OH] _ [OK] _ [PA] _ [NY] _ [VA] _ [WY] _ [PR] _ [RI] _ [SC] _ [SD] _ [VT] _ [WV] _ [WI] _ [TN] _ [TX] _ [UT] Full Name (Last name first, if individual) Little, Paul G. Business or Residence Address (Number and Street, City, State, Zip Code) 2605 Thomas Dr., Panama City Beach, FL 32408 Name of Associated Broker or Dealer Medallion Investment Services, Inc. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _ [ID] _[AL] _ [CT] _ [GA] _ [HI] _ [AK] _ [AZ] _ [AR] _ [CA] _ [CO] _ [DE] _ [DC] ■ [FL] _ [ME] _ [MD] _ [MI] _ [MN] _ [MS] _ [MO] _ [MA] _ [IN] _ [KS] _ [KY] _ [IL] _ [IA] _ [LA] _ [OR] _ [WY] _ [NV] _ [NH] _ [NJ] _ [NM] _ [NY] _ [NC] _ [ND] _ [MT] _ [NE] _ [OH] _ [OK] _ [PA] _ [TX] _ [UT] _ [VT] _ [VA] _ [WA] _ [WV] _ [WI] _ [PR] _ [SC] _ [RI] _ [SD] _ [TN]

Full Name (Last name first, if individual) Donaldson, Bill Business or Residence Address (Number and Street, City, State, Zip Code) 1370 North Brea Blvd. Fullerton, CA 92635 Name of Associated Broker or Dealer **Brookstreet Securities Corporation** States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) _[AL] _ [AK] _ [AZ] _ [DE] _ [DC] _ [FL] _ [HI] _ [ID] _ [CO] _ [GA] [AR] ■ [CA] [CT] _ [LA] _ [MS] _ [IL] _ [IN] _ [KS] _ [MD] _ [MA] _ [MN] _ [MO] _ [IA] _ [KY] _ [ME] _ [MI] _ [MT] _ [NE] _ [NV] _ [NH] _ [NJ] _ [NM] _ [NY] _ [NC] _ [ND] _ [OH] _ [OK] _ [OR] _ [PA] _ [RI] _ [SC] _ [SD] _ [TN] _ [TX] _ [UT] _ [VT] _ [VA] _ [WA] _ [WV] _ [WI] _ [WY] _ [PR] Full Name (Last name first, if individual) Clark, Dave Business or Residence Address (Number and Street, City, State, Zip Code) 10 Universal City Plaza, Universal City, CA 91608 Name of Associated Broker or Dealer Peregrine Financials & Securities, Inc. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) _[AL] _ [AK] _ [AZ] _ [AR] _ [CA] _ [CO] _ [CT] _ [DE] _ [DC] _ [FL] _ [GA] _ [HI] _ [ID] _ [KS] _ [KY] _ [MS] _ [IL] _ [IN] _ [LA] _ [ME] _ [MD] _ [MA] _ [MI] _ [MN] _ [MO] _ [IA] _ [NÉ] _ [NM] _ [ND] _ (OH) _ [OK] _ [OR] _ [PA] _ [MT] _ [NH] _ [NЛ _ [NY] _ [NC] ■ [NV] _ [RI] _ [SC] _ [SD] _ [TN] _ [TX] _ [UT] _ [VT] _ [VA] _ [WA] _ [WV] _ [WI] _ [WY] _ [PR] Full name (Last name first, if individual) Luccioni, Ken Business or Residence Address (Number and Street, City, State, Zip Code) 1460 Renaissance Drive, Park Ridge, IL 60068 Name of Associated Broker or Dealer Triad Advisors, Inc. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _ [HI] _ [ID] _ [AR] _ [CO] _ [CT] _ [AK] _ [AZ] _ [GA] _ [AL] _ [CA] [DE] [DC] [FL] _ [IN] _ [KS] _ [KY] _ [LA] _[MÉ] _ [MS] _ [MO] _ [IA] _ [MD] _ [MI] _ [MN] **■** [IL] ■ [MA] _ [OH] _ [OK] _ [OR] _ [NE] _ [NV] _ [NH] _ [NJ] _ [NM] _ [NY] _ [NC] _ [ND] _ [PA] _ [PR] _ [MT] _ [TX] _ [UT] _ [VT] _ [RI] _ [SC] _ [SD] _ [TN] _ [VA] _ [WA] _ [WV] _ [WI] _ [WY] Full Name (Last name first, if individual) Walesa, James Business or Residence Address (Number and Street, City, State, Zip Code) 1460 Renaissance Drive, Park Ridge, IL 60068 Name of Associated Broker or Dealer Triad Advisors, Inc. States in which Person Listed Has Solicited or Intends to Solicit Purchasers All States (Check "All States" or check individual States) ... _ [ID] _ [CT] _ [GA] _ [HI] _ [CO] _ [DE] _ [DC] _ [FL] _ [AK] _ [AZ] _ [AR] _ [AL] ■ [CA] _ [MN] _ [MS] _ [MO] _ [IN] _ [IA] _ [KS] _ [KY] _ [LA] _ [ME] _ [MD] _ [MA] _ [MI] ■ [IL] _ [NY] _ [VT] _ [ND] _ [OH] _ [OK] _ [OR] _ [PA] _ [NE] _ [NH] _ [NJ] _ [NM] _ [NC] _ [MT] _ [NV] _ [SC] _ [TX] _ [UT] _ [WV] _ [WI] _ [WY] _ [PR] _ [RI] _ [SD] _ [TN] _ [VA] _ [WA]

Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) 2355 Northside Drive, San Diego, CA 92108 Name of Associated Broker or Dealer **Sentra Securities Corporation** States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _[AL] _ [CA] _ [HI] _ [ID] _ [AK] _ [AZ] _ [AR] _ [CO] _ [CT] _ [DE] _ [DC1 _ [FL] _ [GA] _ [KS] _ [KY] _ [LA] _ [MA] _ [MS] _ [IL] _ [IN] _ [IA] _ [ME] _ [MD] _ [MĪ] _ [MN] _ [MO] _ [MT] _ [NÉ] _ [NV] _ [NJ] _ [NM] _ [NY] _ [NC] _ [OK] _ [OR] _ [PA] [NH] _ [ND] _ [OH] _ [RI] _ [SC] _ [SD] _ [TN] _ [TX] _ [UT] _ [VT] _ [VA] _ [WA] _ [WV] _ [WI] _ [WY] _ [PR] Full Name (Last name first, if individual) De Ramus, Larry Business or Residence Address (Number and Street, City, State, Zip Code) 555 Republic Drive, Plano, TX 75074 Name of Associated Broker or Dealer VSR Financial Services Inc. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) _ [CO] _ [CT] _ [DE] _ [DC] _ [FL] _ [GA] _ [HI] _ [ID] _[AL] _ [AK] _ [AZ] _ [AR] _ [CA] _ [MS] _ [MA] _ [IL] _ [IN] _ [IA] _ [KS] _ [KY] _ [LA] _ [ME] _ [MD] _ [MI] _ [MN] _ [MO] _ [MT] _ [NE] _ [NV] _ [NH] _ [NJ] _ [NM] _ [NY] _ [NC] _ [ND] _ [OH] _ [OK] _ [OR] _ [PA] _ [WY] _ [RI] _ [SC] _ [SD] _ [TN] ■ [TX] _ [UT] _ [VT] _ [VA] _ [WA] _ [WV] _ [WI] _ [PR] Full name (Last name first, if individual) Kohlmeyer, Philip Business or Residence Address (Number and Street, City, State, Zip Code) 3478 Buskirk Avenue, Pleasant Hill, CA 94528 Name of Associated Broker or Dealer Walnut Street Securities States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _ [HI] _ [ID] _ [FL] _ [CT] _ [DE] _ [DC] _ [GA] _[AL] _ [AK] _ [AZ] _ [AR] ■ [CA] ■ [CO] _ [IN] _ [IA] _ [KS] _ [KY] _ [ME] _ [MĨ] _ [MN] _ [MŠ] _ [MO] _ [IL] _ [LA] _ [MD] _ [MA] _ [NM] _ [NY] _ [OHi _ [OK] _ [OR] _ [PA] _ [NV] _ [NH] _ [NC] _ [ND] _ [NJ] _ [MT] _ [NE] _ [SC] _ [SD] _ [TN] _ [TX] _ [UT] _ [VT] _ [VA] _ [WA] _ [WV] _ [WI] _ [WY] _ [PR] _ [RI] Full Name (Last name first, if individual) Hammond, Richard D. Business or Residence Address (Number and Street, City, State, Zip Code) 1020 Holcombe Blvd., Houston, TX 77030 Name of Associated Broker or Dealer EDI Financial, Inc. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) _ [ID] _ [AK] _ [HI] _[AL] _ [AZ] _ [AR] _ [CA] _ [DE] _ [FL] _ [GA] _ [CO] [CT] [DC] _ [KY] _ [ME] _ [MD] _ [MA] _ [MŊ _ [MN] _ [MS] _ [MO] _ [IL] _ [IN] _ [IA] _ [KS] ■ [LA] _ [PA] _ [MT] _ [NE] _ [SC] _ [NY] _ [VT] _ [OR] _ [NV] _ [NH] _ [OH] _ [OK] _ [NJ] _ [NM] _ [NC] _ [ND]

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Full Name (Last name first, if individual) Whitman, Janet Business or Residence Address (Number and Street, City, State, Zip Code) 230 Park Avenue, New York, NY 10169 Name of Associated Broker or Dealer Gilford Securities, Inc. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _ [CO] _ [HI] _ [ID] _ [AL] _ [AK] _ [AZ] _ [AR] _ [CA] _ [DE] _ [DC] _ [FL] _ [GA] _ [CT] _ [MS] _ [IN] _ [IA] _ [KS] _ [KY] _ [LA] _ [ME] _ [MD] _ [MA] _ [MĨ] _ [MN] _ [MO] _ [IL] _ [ND] _ [OR] _ [MT] _ [NE] _ [NV] _ [NH] _ [NM] _ [NC] _ [OK] _ [PA] ■ [NJ] _ [NY] _ [OH] _ [RI] _ [WV] _ [SC] _ [SD] _ [TN] _ [TX] _ [UT] _ [VT] _ [VA] _ [WA] _ [WI] _ [WY] _ [PR] Full Name (Last name first, if individual) Garvin, Stephen Business or Residence Address (Number and Street, City, State, Zip Code) 6301 Gaston Avenue, Dallas, TX 75214 Name of Associated Broker or Dealer Southwest Securities, Inc. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) ... All States _[AL] _ [HI] _ [ID] _ [AK] _ [AR] _ [CO] _ [DE] _ [FL] _ [AZ] _ [CA] _ [CT] _ [DC] _ [GA] _ [IN] _ [MO] _ [IL] _ [IA] _ [KS] _ [LA] _ [MD] _ [MA] _ [MI] _ [MN] _ [MS] _ [KY] _ [ME] _ [MT] _ [NV] _ [NH] _ [NM] _ [NC] _ [ND] _ [OH] _ [OR] _ [NE] ■ [NY] _ [OK] _ [PA] _ [NJ] _ [SD] _ [TN] ■ [TX] _ [VA] _ [WA] _ [WV] _ [WI] _ [WY] _ [PR] _ [RI] _ [UT] _ [VT] _ [SC] Full name (Last name first, if individual) Pearlman, Howard Business or Residence Address (Number and Street, City, State, Zip Code) 264 North Main St., Natick, MA 01760 Name of Associated Broker or Dealer Advisory Group Equity Services States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) _ [FL] _ [ID] _[AL] _ [AK] _ [AZ] _ [AR] _ [CA] _ [CO] _ [CT] _ [DC] _ [GA] _ [MO] _ [MD] _ [MA] _ [MŊ _ [MS] _ [IL] _ [IN] _ [IA] _ [KS] _ [KY] _ [LA] _[ME] _ [MN] _ [OR] _ [WY] _ [NJ] _ [NY] _ [ND] _ [OK] _ [PA] _ [MT] _ [NE] _ [NV] _ [NM] _ [NC] _ [OH] ■ [NH] _ [WV] _ [PR] _ [SC] _ [SD] _ [VA] _ [WA] _ [WI] _ [TN] _ [VT] _ [RI] _ [TX] _ [UT] Full Name (Last name first, if individual) Taylor, Bill Business or Residence Address (Number and Street, City, State, Zip Code) 437 Chestnut Street, Philadelphia, PA 19106 Name of Associated Broker or Dealer Capital Strategies, Ltd. States in which Person Listed Has Solicited or Intends to Solicit Purchasers All States (Check "All States" or check individual States) _ [CA] _ [CO] _ [CT] _ [ID] _[AL] _ [AK] _ [AZ] _ [AR] ■ [DE] _ [DC] ■ [FL] _ [GA] _ [HI] _ [MS] _ [MO] _ [IN] _ [MD] _ [MI] _ [IA] _ [KS] _ [KY] _ [LA] _ [ME] _ [MA] _ [MN] _ [IL] _ [OH] _ [OR] _ [PA] _ [NE] _ [NV] _ [NH] _ [NJ] _ [NM] _ [NY] _ [NC] _ [ND] _ [OK] _ [MT] _ [WV] _ [WY] _ [PR] _ [UT] _ [VT] _ [VA] _ [WA] _ [WI] _ [SC] _ [SD] _ [RI] _ [TN] _ [TX]

Full Name (Last name first, if individual) Vee, Jon Business or Residence Address (Number and Street, City, State, Zip Code) 150 E. 42nd St., New York, NY 10017 Name of Associated Broker or Dealer Gruntal & Co. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _ [ID] _[AL] _ [AZ] _ [AR] _ [CA] _ [CO] _ [CT] _ [DEI _ [HI] _ [AK] _ [FL] _ [GA] _ [DC] _ [MS] _ [OR] _ [IA] _ [KS] _ [LA] _ [MD] _ [MA] _ [MI] _ [MN] _ [MO] _ [IL] ■ [IN] _ [KY] _ [ME] _ [MT] _ [NE] _ [NÝ] _ [NH] _ [NM] _ [ND] ■ [NJ] **■** [NY] _ [NC] _ [OH] _ [OK] _ [PA] _ [UT] _ [VA] _ [WA] _ [RI] _ [SC] _ [SD] _ [TN] _ [TX] _ [VT] _ [WV] _ [WI] _ [WY] _ [PR] Full Name (Last name first, if individual) Low, Nathan Business or Residence Address (Number and Street, City, State, Zip Code) 135 E. 57th St., New York, NY 10022 Name of Associated Broker or Dealer Sunrise Securities Corp. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _ [CT] _ [FL] _ [HI] _ [ID] _ [AL] _ [AK] _ [AZ] _ [AR] _ [CO] _ [DE] _ [GA] _ [CA] _ [DC] _ [IN] _ [IA] _ [KS] _ [KY] _ [LA] _ [MD] _ [MA] _ [MI] _ [MN] _ [MO] _ [IL] _ [MS] _ [ME] _ [MT] _ [NVI [NH] _ [NM] _ [OH] _ [OR] _ [PA] _ [NE] _ [NJ] ■ [NY] _ [NC] _ [ND] _ [OK] _ [SD] _ [TN] _ [UT] _ [VT] _ [WA] _ [WI] _ [WY] _ [RI] _ [SC] _ [VA] _ [WV] _ [PR] _ [TX] Full name (Last name first, if individual) Horning, Robert Business or Residence Address (Number and Street, City, State, Zip Code) 7141 Glasgow Avenue, Los Angeles, CA 90045 Name of Associated Broker or Dealer NNN Capital Corp. States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _ [HI] _[AL] _ [AK] _ [AR] _ [CO] _ [DC] _ [ID] _ [AZ] _ [CT] _ [DE] _ [FL] _ [GA] ■ [CA] _ [MD] _ [MN] _ [MS] _ [IL] _ [IN] _ [IA] _ [KS] _ [KY] _ [LA] _ [MĒ] _ [MA] _ [MI] _ [MO] _ [MT] _ [NH] _ [NM] _ [ND] _ [OR] _ [WY] _ [NC] _ [PA] _ [NV] _ [NJ] _ [OH] _ [OK] _ [NE] _ [NY] _ [UT] _ [VT] _ [WA] _ [WV] _ [PR] _ [RI] _ [SC] _ [SD] _ [TN] _ [TX] _ [VA] _ [WI] Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) 13355 Noel Road, Dallas, TX 75240 Name of Associated Broker or Dealer Rushmore Securities Corporation States in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States _ [ID] _ [CT] ■ [DE] **■** [FL] _ [HI] ■ [AL] _ [AK] ■ [AZ] _ [AR] ■ [CA] _ [CO] _ [DC] ■ [GA] _ [MO] _ [ME] _ [MD] _ [MA] _ [MI] _ [MN] _ [IA] _ [KS] _ [KY] _ [MS] **■** [LA] **■** [IL] ■ [IN] _ [NM] _ [NV] _ [NH] _ [NC] _ [OK] ■ [OR] _ [MT] _ [NE] ■ [NY] _ [OH] _ [PA] ■ [NJ] _ [ND] _ [WV] _ [WI] _ [WY]

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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Aggregate Offering Price	Amount Already Sold
	Type of Security		
	Debt	\$	\$
	Equity	\$	\$
	□ Common □ Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Specify): limited liability company membership interests	\$ <u>25,000,000</u>	\$ <u>925,000</u>
	Total	\$ <u>25,000,000</u>	\$ <u>925,000</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number of Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	17	\$ <u>925,000</u>
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE		¥ <u></u>
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.	Type of	Dollar Amount
	Type of offering	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs	_	\$ 30,000
	Legal Fees	<u>-</u>	\$ 20,000
	-	-	\$ 25,000
	Accounting Fees	=	
	Early Investment Discount	•	\$ <u>0</u>
	Sales Commissions (specify finders' fees separately)	•	\$ <u>2,925,000</u>
	Other Expenses (identify) filing fees, miscellaneous operating and marketing costs	•	\$ <u>1,525,000</u>
	m . 1	_	\$ 4.525,000

	C. OFFERING PR	ICE, NUMBER OF INVESTORS, EXI	PENSES AN	D USE OF PROCEEDS		
	b. Enter the difference between the aggregate off 1 and total expenses furnished in response to Part "adjusted gross proceeds to the issuer."			\$ <u>20,475,000</u>		
5.	Indicate below the amount of the adjusted gross p for each of the purposes shown. If the amount for and check the box to the left of the estimate. The adjusted gross proceeds to the issuer set forth in r	r any purpose is not known, furnish an es total of the payments listed must equal th	timate			
				Payments to Officers, Directors, & Affiliates		Payments To Others
	Salaries and fees			\$ <u>0</u>		\$
	Purchase of real estate			\$		\$
	Purchase, rental or leasing and installation of made	chinery and equipment		\$		\$
	Construction or leasing of plant buildings and fac	ilities		\$		\$
	Acquisition of other business (including the value		ч	· 	J	·
	that may be used in exchange for the assets or sec	urities of another issuer pursuant to a		¢		ď.
	merger)			Φ		\$
	Repayment of indebtedness			\$		\$
	Working capital			\$		\$
	Other (specify): investments in portfolio compan	ies		\$	•	\$ <u>20,350,000</u>
	Fund Expenses					
			_	\$ <u>125,000</u>		\$
	Column Totals		_	\$_125,000	_	\$ 20,350,000
	Total Payments Listed (column totals added)	•	·			
	Total Fayments Listed (Column totals added)			= \$	20,475,000	<u>)</u>
		D. FEDERAL SIGNATU	RE			
The	sissuer has duly caused this notice to be signed by tundertaking by the issuer to furnish to the U.S. Secu	he undersigned duly authorized person. I	If this notice	is filed under Rule 505, the	following s	signature constitutes
	-accredited investor pursuant to paragraph (b)(2) of			or in suri, the meanings	, runnasii c	
Issu	eer (Print or Type)	Signature ()		Date		
	lgewood Capital Fund IV, LLC	May Jon Oh	July 9, 2003			
Na	ne of Signer (Print or Type)	Title of Signer (Print or Type)				
	Name of Signer (Print or Type) Mary Louise Olin Title of Signer (Print or Type) Vice President of the Manager					
IVIA	Ty Louise Onn	vice i resident of the Manager				

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)